



June 19, 2026

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(Correction / Correction of Numerical Data)
Partial Correction of the Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

We hereby announce that certain portions of the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP),” announced on May 15, 2026, have been corrected. In addition, as there were also corrections to the numerical data, the corrected numerical data have been resubmitted.

1. Reasons for the Correction

With respect to “Consolidated cash flows” on page 1 of the summary information, and “Overview of cash flows for the current period” on page 7 and “Consolidated statement of cash flows” on page 39 of the accompanying materials, it was identified in the course of preparing the Annual Securities Report that certain statements in the Financial Results contained errors, and these have been corrected.

2. Details of the Correction (The corrected portions are underlined.)

(Summary information)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

Before Correction:

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(48,397)	1,386	51,308	53,548
March 31, 2025	(4,482)	(13,665)	2,838	49,250

After Correction:

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(45,960)	(1,049)	51,308	53,548
March 31, 2025	(4,482)	(13,665)	2,838	49,250

(On page 7 of the accompanying materials)

1. Overview of operating results, etc.
2. Before Correction:

(3) Overview of cash flows for the current period

- Cash flows from operating activities were outflows of 48.4 billion yen, compared to outflows of 4.5 billion yen in the previous fiscal year. Core operating cash flow, which excludes changes in operating receivables and other items from cash flows from operating activities, decreased by 7.0 billion yen from the previous fiscal year to 42.6 billion yen, mainly due to an increase in income taxes paid, despite an increase in income before income taxes.
- Cash flows from investing activities resulted in a net inflow of 1.4 billion yen (compared to a net outflow of 13.7 billion yen in the previous fiscal year), mainly due to payments of 17.5 billion yen for the purchase of property and equipment as well as intangible assets, and income of 19.5 billion yen from proceeds from sales of non-current assets.
- Cash flows from financing activities were 51.3 billion yen (2.8 billion yen in the previous fiscal year), mainly due to 80.9 billion yen in proceeds from an increase in Interest-bearing debt, 7.7 billion yen for the purchase of treasury shares, and 21.4 billion yen in dividend payments.

□ Cash flows

	FY2025	FY2026	YoY difference
	Billion yen	Billion yen	Billion yen
Core operating cash flow	49.7	42.6	-7.0
Cash flows from operating activities	-4.5	-48.4	-43.9
Changes in operating receivables and other items	-54.1	-91.0	-36.9
Cash flows from investing activities	-13.7	1.4	+15.1
Cash flows from financing activities	2.8	51.3	+48.5
Net increase (decrease) in cash and cash equivalents	-15.3	4.3	+19.6
Cash and cash equivalents at end of period	49.3	53.5	+4.3

After Correction:

(3) Overview of cash flows for the current period

- Cash flows from operating activities were outflows of 46.0 billion yen, compared to outflows of 4.5 billion yen in the previous fiscal year. Core operating cash flow, which excludes changes in operating receivables and other items from cash flows from operating activities, decreased by 4.6 billion yen from the previous fiscal year to 45.1 billion yen, mainly due to an increase in income taxes paid, despite an increase in income before income taxes.
- Cash flows from investing activities resulted in a net outflow of 1.0 billion yen (compared to a net outflow of 13.7 billion yen in the previous fiscal year), mainly due to payments of 19.8 billion yen for the purchase of non-current assets and investment securities, and income of 19.5 billion yen from proceeds from sales of non-current assets.
- Cash flows from financing activities were 51.3 billion yen (2.8 billion yen in the previous fiscal year), mainly due to 80.9 billion yen in proceeds from an increase in Interest-bearing debt, 7.7 billion yen for the purchase of treasury shares, and 21.4 billion yen in dividend payments.

□ Cash flows

	FY2025	FY2026	YoY difference
	Billion yen	Billion yen	Billion yen
Core operating cash flow	49.7	45.1	-4.6
Cash flows from operating activities	-4.5	-46.0	-41.5
Changes in operating receivables and other items	-54.1	-91.0	-36.9
Cash flows from investing activities	-13.7	-1.0	+12.6
Cash flows from financing activities	2.8	51.3	+48.5
Net increase (decrease) in cash and cash equivalents	-15.3	4.3	+19.6
Cash and cash equivalents at end of period	49.3	53.5	+4.3

3. (On page 39 of the accompanying materials)

Before Correction:

(4) Consolidated statement of cash flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	39,355	41,604
Depreciation	14,394	15,818
Impairment losses	1,248	2,184
Increase (decrease) in provision for point card certificates	5,264	4,093
Increase (decrease) in allowance for doubtful accounts	2,528	2,830
Increase (decrease) in provision for loss on interest repayment	(3,229)	(717)
Increase (decrease) in provision for bonuses	(71)	39
Interest and dividend income	(474)	(389)
Interest expenses	3,449	5,873
Loss on retirement of non-current assets	361	532
Loss (gain) on sale of non-current assets	(5,068)	(5,943)
Loss (gain) on sale of investment securities	(3,122)	(3,254)
Loss (gain) on valuation of investment securities	1,413	2,623
Decrease (increase) in trade receivables	(2,031)	1,265
Decrease (increase) in accounts receivable - installment	(50,383)	(99,126)
Decrease (increase) in operating loans receivable	10,822	15,202
Decrease (increase) in inventories	142	(738)
increase (decrease) in trade payables	(848)	241
Other, net	(4,526)	(8,949)
Subtotal	9,223	(26,809)
Interest and dividends received	469	384
Interest paid	(3,435)	(5,881)
Income taxes paid	(11,119)	(16,103)
Income taxes refund	378	11
Net cash provided by (used in) operating activities	(4,482)	(48,397)
Cash flows from investing activities		
Purchase of non-current assets	(13,103)	(17,503)
Proceeds from sale of non-current assets	6,765	13,713
Purchase of investment securities	(6,808)	(2,293)
Proceeds from sale of investment securities	6,536	5,786
Other, net	(7,055)	1,683
Net cash provided by (used in) investing activities	(13,665)	1,386
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	265	16,940
Net increase (decrease) in commercial papers	10,000	21,000
Proceeds from long-term borrowings	85,700	119,400
Repayments of long-term borrowings	(52,500)	(56,400)
Proceeds from issuance of bonds	20,026	119
Redemption of bonds	(21,503)	(20,159)
Purchase of treasury shares	(19,221)	(7,701)
Dividends paid	(19,540)	(21,410)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Other, net	(389)	(478)
Net cash provided by (used in) financing activities	2,838	51,308
Net increase (decrease) in cash and cash equivalents	(15,310)	4,298
Cash and cash equivalents at beginning of period	64,560	49,250
Cash and cash equivalents at end of period	49,250	53,548

After Correction:

(4) Consolidated statement of cash flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	39,355	41,604
Depreciation	14,394	15,818
Impairment losses	1,248	2,184
Increase (decrease) in provision for point card certificates	5,264	4,093
Increase (decrease) in allowance for doubtful accounts	2,528	2,830
Increase (decrease) in provision for loss on interest repayment	(3,229)	(717)
Increase (decrease) in provision for bonuses	(71)	39
Interest and dividend income	(474)	(389)
Interest expenses	3,449	5,873
Loss on retirement of non-current assets	361	532
Loss (gain) on sale of non-current assets	(5,068)	(5,943)
Loss (gain) on sale of investment securities	(3,122)	(3,254)
Loss (gain) on valuation of investment securities	1,413	2,623
Decrease (increase) in trade receivables	(2,031)	1,265
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Decrease (increase) in operating loans receivable	10,822	15,202
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Other, net	(4,526)	(5,441)
Subtotal	9,223	(23,301)
Interest and dividends received	469	384
Interest paid	(3,435)	(6,953)
Income taxes paid	(11,119)	(16,103)
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Net cash provided by (used in) operating activities	(4,482)	(45,960)
Cash flows from investing activities		
Purchase of non-current assets	(13,103)	(17,503)
Proceeds from sale of non-current assets	6,765	13,713
Purchase of investment securities	(6,808)	(2,293)
Proceeds from sale of investment securities	6,536	5,786
Other, net	(7,055)	(753)
Net cash provided by (used in) investing activities	(13,665)	(1,049)
Cash flows from financing activities		

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net increase (decrease) in short-term borrowings	265	16,940
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Cash and cash equivalents at beginning of period	64,560	49,250
Cash and cash equivalents at end of period	49,250	53,548